

Unless otherwise defined, capitalised terms and expressions used in this announcement shall have the same meanings as those defined in the prospectus (the “**Prospectus**”) of BOSA Technology Holdings Limited (the “**Company**”) dated June 28, 2018.

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This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for shares or other securities of the Company. Potential investors should read the Prospectus for detailed information about the Public Offer and the Placing described below before deciding whether or not to invest in the Offer Shares.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the “**U.S. Securities Act**”) or any state securities laws of the United States. The securities of the Company may not be offered or sold in the United States except pursuant to registration or an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and any applicable state or local security laws. There will be no public offer of securities of the Company in the United States.

Prospective investors of the Offer Shares should note that the Joint Bookrunners (for themselves and on behalf of other Public Offer Underwriters) may in their absolute discretion terminate the Public Offer Underwriting Agreement if any of the events set forth under the subsection headed “Underwriting — Underwriting Arrangements and Expenses — The Public Offer Grounds for termination” in the Prospectus occurs at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date. Unless otherwise specified, all dates and time in this announcement refer to Hong Kong time.

BOSA TECHNOLOGY HOLDINGS LIMITED

人和科技控股有限公司

(Incorporated in the Cayman Islands with limited liability)

LISTING ON GEM OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF SHARE OFFER

Number of Offer Shares	:	200,000,000 Shares
Number of Public Offer Shares	:	20,000,000 Shares
Number of Placing Shares	:	180,000,000 Shares
Final Offer Price	:	HK\$0.30 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%)
Nominal value	:	HK\$0.0001 per Share
Stock code	:	8140

Sole Sponsor

SUNWAH KINGSWAY
新華滙富

Kingsway Capital Limited

Joint Bookrunners

SUNWAH KINGSWAY
新華滙富

Kingsway Financial Services Group Limited

 **SORRENTO**
SECURITIES LIMITED
華天證券有限公司

Sorrento Securities Limited

Joint Lead Managers

SUNWAH KINGSWAY
新華滙富

Kingsway Financial Services Group Limited

 **SORRENTO**
SECURITIES LIMITED
華天證券有限公司

Sorrento Securities Limited

 **GLOBAL MASTERMIND**
證券有限公司

Global Mastermind Securities Limited

ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

SUMMARY

Offer Price and Net Proceeds

- The Offer Price has been determined at HK\$0.30 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).
- Based on the Offer Price of HK\$0.30 per Offer Share, the net proceeds from the issue of the Offer Shares under the Share Offer to be received by the Company, after deducting the underwriting commission and other related expenses payable by the Company in connection with the Share Offer, are estimated to be approximately HK\$37.8 million. The Company intends to apply such net proceeds from the Share Offer in accordance with the purposes set out in the section headed “Future Plans and Use of Proceeds” in the Prospectus.

The Public Offer

- The Public Offer Shares initially offered under the Public Offer have been moderately over-subscribed. A total of 6,685 valid applications have been received pursuant to the Public Offer on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and through the **HK eIPO White Form** service (www.hkeipo.hk) for a total of 252,800,000 Public Offer Shares, representing approximately 12.6 times of the total number of 20,000,000 Public Offer Shares initially available for subscription under the Public Offer. A total of 1,941 applicants have been allotted with at least one board lot of Public Offer Shares.
- The reallocation as described under the section headed “Structure and Conditions of the Share Offer — The Public Offer — Reallocation” has not been exercised by the Joint Bookrunners.
- The Offer Size Adjustment Option has not been exercised by the Joint Bookrunners (for themselves and on behalf of the Underwriters) and has lapsed.

The Placing

- The Placing Shares initially offered under the Placing have been moderately over-subscribed by approximately 1.2 times of the total number of 180,000,000 Placing Shares initially available for subscription under the Placing. The final number of Placing Shares allocated to 221 placees under the Placing is 180,000,000 Placing Shares, representing 90% of the total number of Offer Shares available under the Share Offer. A total of 56 placees have been allotted five board lot of Shares or less which, in aggregate, represent approximately 25.3% of the total number of placees under the Placing. These placees have been allotted, in aggregate, approximately 0.8% of the 180,000,000 Placing Shares available under the Placing.

The Directors confirm that, to the best of their knowledge, information and belief and having made all reasonable enquiries, all placees under the Placing and their ultimate beneficial owners are independent of and not connected with the Company and any of the Directors, chief executive, Controlling Shareholders, Substantial Shareholders or significant Shareholders or existing Shareholders (as defined under the GEM Listing Rules) of the Company or any of its subsidiaries or their respective core connected persons, or close associates (as defined under the GEM Listing Rules), and are not any person or group of persons stated in Rule 10.12(4) of the GEM Listing Rules or any nominees of the foregoing, and none of the Placing Shares subscribed by the placees have been financed directly or indirectly by any of the Directors, chief executive, Controlling Shareholders, Substantial Shareholders or significant Shareholders or existing Shareholders (as defined under the GEM Listing Rules) of the Company or any of its subsidiaries or their respective core connected persons, or close associates, and none of the placees is accustomed to taking instructions from any of the Directors, chief executive, Controlling Shareholders, Substantial Shareholders or significant Shareholders or existing Shareholders (as defined under the GEM Listing Rules) of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of the Shares registered in his/her/its name or otherwise held by him/her/it. None of the Sole Sponsor, the Joint Bookrunners, the Joint Lead Managers, the Underwriters or their respective close associates and connected clients of the lead broker or of any distributors (as defined in Rule 10.12(4) of the GEM Listing Rules) has taken up any Offer Shares for its own benefit under the Share Offer. No placee, individually, has been or will be placed more than 10% of the total issued share capital of the Company immediately after completion of the Capitalisation Issue and the Share Offer. The Directors also confirm that there will not be any new substantial Shareholder of the Company within the meaning of the GEM Listing Rules immediately after completion of the Capitalisation Issue and the Share Offer and there will be at least 100 Shareholders at the time of Listing in compliance with Rule 11.23(2) of the GEM Listing Rules.

The Directors also confirm that (i) immediately after completion of the Capitalisation Issue and the Share Offer, the Company will comply with Rule 11.23(7) of the GEM Listing Rules that the public float will be at least 25% of the total issued share capital of the Company; (ii) not more than 50% of the Shares in public hands at the time of the Listing will be owned by the three largest public Shareholders as required under Rule 11.23(8) of the GEM Listing Rules; and (iii) no public Shareholders will own more than 10% of the total issued share capital of the Company immediately after completion of the Capitalisation Issue and the Share Offer.

Results of Allocation

The results of allocation of the Public Offer Shares and will include the Hong Kong identity card/passport/Hong Kong business registration numbers (where appropriate) of successful applicants and the number of Public Offer Shares under the Public Offer will be available at the times and date and in the manner specified below:

- in the announcement to be posted on the Company’s website at **www.bosa-tech.com** and the Stock Exchange’s website at **www.hkexnews.hk** by no later than 8:00 a.m. on Wednesday, July 11, 2018;
- from the designated results of allocation website at **www.tricor.com.hk/ipo/result** with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Wednesday, July 11, 2018 to 12:00 midnight on Tuesday, July 17, 2018;
- by telephone enquiry line by calling (852) 3691 8488 between 9:00 a.m. and 6:00 p.m. from Wednesday, July 11, 2018 to Monday, July 16, 2018 on a business day; and
- in the special allocation results booklets which will be available for inspection during opening hours on Wednesday, July 11, 2018 to Friday, July 13, 2018, at the designated branches and sub-branches of Industrial and Commercial Bank of China (Asia) Limited on a business day, as set out in the paragraph headed “Results of allocation under the Public Offer” below in this announcement.

Despatch/Collection of Share Certificates and Refund Monies

Applicants who have applied for 1,000,000 or more Public Offer Shares on **WHITE** Application Forms or via **HK eIPO White Form** service and have provided all information required by their Application Forms and are successfully or partially successfully allocated Public Offer Shares may collect their refund cheque(s) and/or Share certificate(s) (where applicable) from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong from 9:00 a.m. to 1:00 p.m. on Wednesday, July 11, 2018 or such other date as notified by the Company.

Applicants being individuals who are eligible for personal collection must not authorise any other person to collect for them. Corporate applicants who are eligible for personal collection must attend by their authorised representatives bearing a letter of authorisation from their corporations stamped with the corporations' chop. Both individuals and authorised representatives must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited. If such applicants do not collect their share certificate(s) personally within the time specified for collection, they will be despatched promptly to the address specified in their relevant application by ordinary post at their own risk.

Share certificates for the Public Offer Shares allotted to applicants using **WHITE** Application Forms or through **HK eIPO White Form** service which are either not available for personal collection, or which are available but are not collected in person within the time specified for collection, are expected to be despatched promptly by ordinary post to the address on the relevant Application Forms and at their own risk.

Applicants who have applied with **YELLOW** Application Forms for 1,000,000 Public Offer Shares or more and have provided all information required by their Application Forms and are wholly or partially unsuccessfully allocated Public Offer Shares may collect their refund cheque(s) in person from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong from 9:00 a.m. to 1:00 p.m. on Wednesday, July 11, 2018 or such other date as notified by the Company.

Share certificates for the Public Offer Shares allotted to applicants using **YELLOW** Application Forms and those who applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investors Participant's stock account or their designated CCASS Participants' stock account as stated in their Application Forms on Wednesday, July 11, 2018, or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.

Applicants applying through a designated CCASS participant (other than a CCASS investor participant) using **YELLOW** Application Forms should check the number of Public Offer Shares allocated to them with that CCASS participant. Applicants applying as a CCASS investor participant on **YELLOW** Application Forms should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, July 11, 2018 or any other date as determined by HKSCC or HKSCC Nominees. Applicants applying as a CCASS Investor Participant on a **YELLOW** Application Form may also check their new account balance via the CCASS Phone System and the CCASS Internet System (using the procedures in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the credit of Public Offer Shares to their CCASS investor participant stock account. HKSCC will also make available to CCASS investor participants an activity statement showing the number of Public Offer Shares credited to their stock account and the amount of refund monies (if any) credited to their designated bank account.

Refund cheque(s) for wholly or partially unsuccessful applicants using **WHITE** or **YELLOW** Application Forms which are either not available for personal collection or which are available but are not collected in person within the time specified for collection, are expected to be despatched by ordinary post and at their own risk on or before Wednesday, July 11, 2018.

For applicants who have applied and paid the application monies from a single bank account using **HK eIPO White Form**, any refund monies will be despatched to that bank account in the form of e-Auto Refund payment instructions. For applicants who have applied and paid the application monies from multiple bank accounts using **HK eIPO White Form** service, any refund monies will be despatched to the address as specified in the applicants' **HK eIPO White Form** application instructions in the form of refund cheque(s) by ordinary post at their own risk.

Refund of application monies for applicants applying by giving **electronic application instructions** to HKSCC is expected to be credited to the relevant applicants' designated bank account or the designated bank account of their broker or custodian on Wednesday, July 11, 2018.

Share certificates issued in respect of the Offer Shares will only become valid certificates of title at 8:00 a.m. on Thursday, July 12, 2018, provided that (i) the Share Offer has become unconditional in all respects; and (ii) the Underwriting Agreements have not been terminated.

The Company will not issue any temporary document of title in respect of the Offer Shares. No receipt will be issued for sums paid on application.

Commencement of dealings in the Shares

Assuming the Share Offer becomes unconditional in all aspects and the Underwriting Agreements are not terminated in accordance with their respective terms at 8:00 a.m. (Hong Kong time) on Thursday, July 12, 2018, dealings in the Shares on GEM are expected to commence at 9:00 a.m. Thursday, July 12, 2018. The Shares will be traded in board lots of 10,000 Shares each. The stock code for the Shares is 8140.

Investors should be aware that the concentration of Shareholders may affect the liquidity of the Shares. Consequently, Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

OFFER PRICE

The Offer Price has been determined at HK\$0.30 per Offer Share (exclusive brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

NET PROCEEDS FROM THE SHARE OFFER

Based on the Offer Price of HK\$0.30 per Offer Share and 200,000,000 Offer Shares, the net proceeds from the Share Offer to be received by the Company, after deducting the underwriting commission and other related expenses payable by the Company in connection with the Share Offer, are estimated to be approximately HK\$37.8 million.

The Company intends to apply such net proceeds as follows:

- approximately HK\$35.3 million or approximately 93.4% of the net proceeds will be used to acquire a parcel of land to open new workshop within the New Territories of Hong Kong, such as Yuen Long and Ping Che;
- approximately HK\$2.4 million or approximately 6.4% of the net proceeds will be used to place resources into research and development; and
- approximately HK\$0.1 million or approximately 0.2% of the net proceeds will be used for general working capital.

Please refer to the section headed “Future Plans and Use of Proceeds” in the Prospectus for further details of the Company intended use of the net proceeds from the Share Offer.

APPLICATIONS AND INDICATIONS OF INTERESTS RECEIVED UNDER THE PUBLIC OFFER

The Public Offer Shares initially offered under the Public Offer have been moderately over-subscribed. The Company announces that at the close of the application lists at 12:00 noon on Wednesday, July 4, 2018, a total of 6,685 valid applications (including applications on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the **HK eIPO White Form** Service Provider under the **HK eIPO White Form** service) for a total of 252,800,000 Public Offer Shares were received pursuant to the Public Offer, representing approximately 12.6 times of the total number of 20,000,000 Public Offer Shares available for subscription under the Public Offer. A total of 1,941 applicants have been allotted with at least one board lot of Public Offer Shares.

3 multiple applications or suspected multiple applications have been identified. No application has been rejected due to invalid application which is not completed in accordance with the instructions on the relevant Application Form. No application has been rejected due to bounced cheques. No application for more than 20,000,000 Public Offer Shares available under the Public Offer Shares, representing 100% of the Public Offer Shares comprised in the Public Offer, has been identified.

The reallocation as described under the section headed “Structure and Conditions of the Share Offer — The Public Offer — Reallocation” has not been exercised by the Joint Bookrunners.

The Offer Size Adjustment Option has not been exercised by the Joint Bookrunners (for themselves and on behalf of the Underwriters) and has lapsed.

The Public Offer Shares available for subscription and validly applied for were conditionally allocated on the basis set out in the paragraph headed “Basis of allotment under the Public Offer” below.

BASIS OF ALLOTMENT UNDER THE PUBLIC OFFER

Subject to the satisfaction of the conditions set out in the section headed “Structure and Conditions of the Share Offer — Conditions of the Public Offer” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the **HK eIPO White Form** Service Provider under the **HK eIPO White Form** will be conditionally allotted on the basis set out below:

Number of Shares applied for	Number of valid applications	Basis of allotment/ballot	Approximate percentage allotted of the total number of Offer Shares applied for
10,000	5,555	1,225 out of 5,555 applicants to receive 10,000 Shares	22.05%
20,000	424	134 out of 424 applicants to receive 10,000 Shares	15.80%
30,000	146	69 out of 146 applicants to receive 10,000 Shares	15.75%
40,000	53	33 out of 53 applicants to receive 10,000 Shares	15.57%
50,000	90	68 out of 90 applicants to receive 10,000 Shares	15.11%
60,000	42	37 out of 42 applicants to receive 10,000 Shares	14.68%
70,000	5	10,000 Shares	14.29%
80,000	13	10,000 Shares	12.50%
90,000	4	10,000 Shares	11.11%
100,000	163	10,000 Shares	10.00%
200,000	60	10,000 Shares	5.00%
300,000	33	10,000 Shares plus 2 out of 33 applicants to receive additional 10,000 Shares	3.54%
400,000	25	10,000 Shares plus 2 out of 25 applicants to receive additional 10,000 Shares	2.70%
500,000	4	10,000 Shares plus 1 out of 4 applicants to receive additional 10,000 Shares	2.50%
600,000	2	10,000 Shares plus 1 out of 2 applicants to receive additional 10,000 Shares	2.50%
700,000	7	10,000 Shares plus 4 out of 7 applicants to receive additional 10,000 Shares	2.24%
800,000	14	10,000 Shares plus 9 out of 14 applicants to receive additional 10,000 Shares	2.05%
900,000	10	10,000 Shares plus 7 out of 10 applicants to receive additional 10,000 Shares	1.89%

Number of Shares applied for	Number of valid applications	Basis of allotment/ballot	Approximate percentage allotted of the total number of Offer Shares applied for
1,000,000	21	10,000 Shares plus 15 out of 21 applicants to receive additional 10,000 Shares	1.71%
2,000,000	2	20,000 Shares	1.00%
3,000,000	7	20,000 Shares	0.67%
5,000,000	1	20,000 Shares	0.40%
6,000,000	1	20,000 Shares	0.33%
10,000,000	1	30,000 Shares	0.30%
12,000,000	1	30,000 Shares	0.25%
18,000,000	<u>1</u>	40,000 Shares	0.22%
TOTAL	<u>6,685</u>		

The final number of Offer Shares under the Public Offer is 20,000,000 Shares, representing 10% of the total number of Offer Shares available under the Share Offer.

LEVEL OF INDICATIONS OF INTEREST AND ALLOCATION UNDER THE PLACING

The Placing Shares initially offered under the Placing have been moderately over-subscribed by approximately 1.2 times of the total number of 180,000,000 Placing Shares initially available for subscription under the Placing. The final number of Placing Shares allocated to 221 placees under the Placing is 180,000,000 Placing Shares, representing 90% of the total number of Offer Shares initially available under the Share Offer. A total of 56 placees have been allotted five board lot of Shares or less which, in aggregate, represent approximately 25.3% of the total number of placees under the Placing. These placees have been allotted, in aggregate, approximately 0.8% of the 180,000,000 Placing Shares under the Placing.

Pursuant to the Placing, a total of 180,000,000 Placing Shares representing approximately 22.5% of the total issued share capital of the Company immediately after completion of the Capitalisation Issue and the Share Offer have been conditionally allocated to a total of 221 selected professional, institutional and other investors. The distribution of the Placing Shares is set forth as below:

	Aggregate number of Placing Shares allocated	Approximate aggregate% of the total number of Placing Shares allocated under the Placing	Approximate aggregate % of the total number of Offer Shares under the Share Offer	Approximate aggregate % of the entire issued share capital immediately upon completion of the Capitalisation Issue and Share Offer
Top placee	6,000,000	3.3%	3.0%	0.8%
Top 5 placees	20,450,000	11.4%	10.2%	2.6%
Top 10 placees	35,950,000	20.0%	18.0%	4.5%
Top 25 placees	72,620,000	40.3%	36.3%	9.1%

Note: Any discrepancies in the table between the totals and the sums of amounts listed therein are due to rounding.

Number of Placing Shares allocated	Number of placees
10,000 to 50,000	56
50,001 to 100,000	28
100,001 to 500,000	58
500,001 to 1,000,000	1
1,000,001 to 2,000,000	61
2,000,001 to 3,000,000	—
3,000,001 to 6,000,000	17
TOTAL	221

The Directors confirm that, to the best of their knowledge, information and belief and having made all reasonable enquiries, all placees under the Placing and their ultimate beneficial owners are independent of and not connected with the Company and any of the Directors, chief executive, Controlling Shareholders, Substantial Shareholders or significant Shareholders or existing Shareholders (as defined under the GEM Listing Rules) of the Company or any of its subsidiaries or their respective core connected persons, or close associates (as defined under the GEM Listing Rules), and are not any person or group of persons stated in Rule 10.12(4) of the GEM Listing Rules or any nominees of the foregoing, and none of the Placing Shares subscribed by the placees have been financed directly or indirectly by any of the Directors, chief executive, Controlling Shareholders, Substantial

Shareholders or significant Shareholders or existing Shareholders (as defined under the GEM Listing Rules) of the Company or any of its subsidiaries or their respective core connected persons, or close associates, and none of the placees is accustomed to taking instructions from any of the Directors, chief executive, Controlling Shareholders, Substantial Shareholders or significant Shareholders or existing Shareholders (as defined under the GEM Listing Rules) of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of the Shares registered in his/her/its name or otherwise held by him/her/it. None of the Sole Sponsor, the Joint Bookrunners, the Joint Lead Managers, the Underwriters or their respective close associates and connected clients of the lead broker or of any distributors (as defined in Rule 10.12(4) of the GEM Listing Rules) has taken up any Offer Shares for its own benefit under the Share Offer. No placee, individually, has been or will be placed more than 10% of the total issued share capital of the Company immediately after completion of the Capitalisation Issue and the Share Offer. The Directors also confirm that there will not be any new substantial Shareholder within the meaning of the GEM Listing Rules immediately after completion of the Capitalisation Issue and the Share Offer and there will be at least 100 Shareholders at the time of Listing in compliance with Rule 11.23(2) of the GEM Listing Rules.

RESULTS OF ALLOCATION UNDER THE PUBLIC OFFER

The results of allocations of the Public Offer Shares and the Hong Kong identity card/passport/Hong Kong business registration numbers (where appropriate) of successful applicants under the Public Offer will be available at the times and date and in the manner specified below:

- in the announcement to be posted on the Company’s website at **www.bosa-tech.com** and the Stock Exchange’s website at **www.hkexnews.hk** by no later than 8:00 a.m. on Wednesday, July 11, 2018;
- from the designated results of allocation website at **www.tricor.com.hk/ipo/result** with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Wednesday, July 11, 2018 to 12:00 midnight on Tuesday, July 17, 2018;
- by telephone enquiry line by calling (852) 3691 8488 between 9:00 a.m. and 6:00 p.m. from Wednesday, July 11, 2018 to Monday, July 16, 2018 on a business day; and

- in the special allocation results booklets which will be available for inspection during opening hours on Wednesday, July 11, 2018 to Friday, July 13, 2018, at the designated branches and sub-branches of Industrial and Commercial Bank of China (Asia) Limited on a business day, at the addresses set out below:

District	Branch Name	Address
Hong Kong Island	Siu Sai Wan Branch	Shop Nos. 17–19, Ground Floor, Harmony Garden, No. 9 Siu Sai Wan Road, Hong Kong
Kowloon	Wong Tai Sin Branch	Shop 128, Level One, Wong Tai Sin Plaza, 103 Ching Tak Street, Wong Tai Sin, Kowloon
New Territories	Tai Po Branch	Shop F, G/F, Mee Fat Building, No. 34–38 Tai Wing Lane, Tai Po, New Territories

Applicants applying through their designated CCASS Participant (other than a CCASS investor participant) on a **YELLOW** Application Form, should check the number of Public Offer Shares allocated to them with such designated CCASS Participant.

Applicants applying as a CCASS investor participant on a **YELLOW** Application Form should check the announcement of the results of the Public Offer published by the Company on Wednesday, July 11, 2018, and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, July 11, 2018 or any other date as determined by HKSCC or HKSCC Nominees. Applicants applying as a CCASS Investor Participant on a **YELLOW** Application Form may also check their new account balance via the CCASS Phone System and the CCASS Internet System immediately after the credit of Public Offer Shares to their CCASS Investor Participant stock account. HKSCC will also make available to CCASS Investor Participants an activity statement showing the number of Public Offer Shares credited to their stock account.

Results of Applications Made by WHITE Application Forms or HK eIPO White Form

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using **WHITE** Application Forms or **HK eIPO White Form** and the number of Public Offer Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

以白色申請表格或網上白表提出申請的配發結果

以下為使用白色申請表格或網上白表提出申請而獲全部或部份接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
D3359191	10,000						
G1067094	20,000						
K4911431	10,000						

Results of Applications Made by YELLOW Application Forms (Through Designated CCASS Clearing/Custodian Participants)

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using **YELLOW** Application Forms through designated CCASS Clearing/Custodian Participants and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以黃色申請表格提出申請的配發結果 (透過指定中央結算系統結算/託管商參與者)

以下為使用黃色申請表格透過指定中央結算系統結算/託管商參與者提出申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
B1638756	10,000						
G668380A	10,000						
K3486222	10,000						
Y154505A	10,000						

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

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Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
001055130	10,000	01241029	10,000	0842608	10,000	109300036	10,000
001115929	10,000	01243352	10,000	09085154	10,000	11 093426	10,000
001131023	10,000	01276015	10,000	09104110	10,000	11 193818	10,000
00120504X	10,000	013652300	10,000	09155018	10,000	110021263	10,000
001225548	10,000	0145570	10,000	09200618	10,000	110062414	10,000
001251021	10,000	02012432	10,000	09202423	10,000	110100435	10,000
0012860	10,000	02140411	10,000	09240418	10,000	11016150X	10,000
001294416	10,000	02140523	10,000	0925164X	10,000	110200033	10,000
001301820	10,000	02171718	10,000	0935845	10,000	110201218	10,000
002174520	10,000	02200039	10,000	10020031	10,000	11021110	10,000
002200924	10,000	02244691	10,000	10036022	10,000	11071037	10,000
002225424	10,000	02271510	10,000	10041128	10,000	11090970	10,000
003060717	10,000	03 040027	20,000	10044142	10,000	11093718	10,000
003110534	10,000	0300538	10,000	10057315	10,000	111023324	10,000
003128219	10,000	03014417	10,000	10070824	10,000	111031646	10,000
003210221	20,000	03061213	10,000	10071478	10,000	111040914	10,000
00323406X	10,000	03083040	10,000	10077610	10,000	111112513	10,000
004070619	10,000	03112827	10,000	10100435	10,000	11112513	10,000
004180018	10,000	03200034	10,000	1010061X	10,000	11120018	10,000
00425262X	10,000	03242110	10,000	101042610	10,000	11122412	10,000
005027446	10,000	04080064	10,000	1010532X	10,000	11124952	10,000
005200272	10,000	04231049	10,000	101184411	10,000	11162410	10,000
005252621	10,000	0424222X	10,000	10120419	10,000	11180161	10,000
006054615	10,000	04247220	10,000	101270014	10,000	112010718	10,000
006060016	10,000	04251431	10,000	1014045X	10,000	112031600	10,000
006073	10,000	0426002X	10,000	10186836	10,000	112031700	10,000
007042928	10,000	04260038	10,000	10187733	10,000	11206121X	10,000
007102342	10,000	05060716	10,000	10197659	10,000	112126952	10,000
00717683X	10,000	05141614	10,000	102230224	10,000	11214152X	10,000
007224522	10,000	05183020	10,000	102241630	10,000	112302634	10,000
008034023	10,000	05190031	10,000	102274414	10,000	11230822	10,000
008052624	10,000	05245186	10,000	1024435X	10,000	11282757	10,000
008162511	10,000	05316045	10,000	10292215	10,000	120109196	10,000
008183610	10,000	06073010	10,000	103012012	10,000	12022094	10,000
008221426	10,000	06117823	10,000	10311662	10,000	12060076	10,000
00824452X	10,000	0614287X	10,000	10313142X	10,000	12094056	10,000
00825051X	10,000	06207546	10,000	10317192X	10,000	12121115	10,000
008270016	10,000	06213934	10,000	103172842	10,000	1213291X	10,000
009076327	10,000	06256818	10,000	103190423	10,000	12133511	10,000
009080917	10,000	06290968	10,000	103260419	10,000	12250018	10,000
009082938	10,000	07 144696	20,000	103283237	10,000	12266257	10,000
009086811	10,000	07031829	10,000	104030743	10,000	12326419	10,000
009135465	10,000	07051696	10,000	104034285	10,000	128606	10,000
009204248	10,000	07162828	10,000	104046018	10,000	130124197	10,000
01 020011	10,000	07202017	10,000	104133510	10,000	13028119	10,000
010048935	10,000	07223016	10,000	104220815	10,000	13032219	10,000
010123242	10,000	07236031	10,000	104300519	10,000	130604197	10,000
010123816	10,000	07255245	10,000	105126827	10,000	13063619	10,000
010165924	10,000	07281532	10,000	105136120	10,000	13063619	10,000
01016811	10,000	0810283X	10,000	106231551	10,000	14020219	10,000
01027062X	10,000	08131111	20,000	107053931	10,000	142431199	10,000
01033801	10,000	081400001	20,000	107171646	10,000	142726198	10,000
011010413	10,000	081400002	10,000	107246422	10,000	15222319	10,000
01108302X	10,000	08160060	10,000	108010150	10,000	1542475	10,000
01171757	10,000	08171539	10,000	108103824	10,000	201040120	10,000
012011920	10,000	08183013	10,000	10824022X	10,000	20109151X	10,000
012198015	20,000	08192017	10,000	108280030	10,000	201154434	10,000
01220617	10,000	0821722X	10,000	109115233	10,000	201239216	10,000
01231818	10,000	08303036	10,000	109277894	10,000	201251336	10,000

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

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202013652	10,000	212096670	10,000	307204329	10,000	321025196	10,000
20220257X	10,000	212182623	10,000	307204850	10,000	32110219	10,000
202260058	10,000	212235332	10,000	307220014	10,000	32112319	10,000
203063851	10,000	212244012	10,000	307255028	10,000	32112319	10,000
203130675	10,000	212254870	10,000	308053616	10,000	32118319	10,000
203236900	10,000	212282414	10,000	308140687	10,000	330103197	10,000
203272117	10,000	21230784X	10,000	308205327	10,000	330104197	10,000
204010551	10,000	224363911	10,000	308211217	10,000	330124196	10,000
204010621	10,000	230107198	10,000	308265620	10,000	330124196	10,000
204082139	10,000	232424671	10,000	309031823	10,000	330124196	10,000
204083040	10,000	246045470	10,000	309050277	10,000	330124198	10,000
204156905	10,000	264014119	10,000	309160010	10,000	330124199	10,000
204235453	10,000	290629C	10,000	309165280	10,000	330203195	10,000
205036824	10,000	291798C	10,000	309193511	10,000	33022419	10,000
205039763	10,000	291901C	10,000	309251523	10,000	33022519	10,000
205058733	10,000	292363C	10,000	31010119	10,000	33022619	10,000
205065829	10,000	293259C	20,000	31010119	10,000	33022619	10,000
205240422	10,000	293542C	10,000	31010319	10,000	33022619	10,000
206105128	10,000	294180C	10,000	31010519	10,000	33022619	10,000
206153573	10,000	294775C	10,000	31010519	10,000	33030219	10,000
206172411	20,000	294823C	10,000	310107197	10,000	33030219	10,000
206174027	10,000	294848C	10,000	31010919	10,000	33030219	10,000
207012638	10,000	296478C	10,000	31011019	10,000	33030219	10,000
207030754	10,000	301232421	10,000	310110196	10,000	33030219	10,000
207061216	10,000	301291924	10,000	310126493	10,000	33032119	10,000
207062712	10,000	301302959	10,000	310206005	10,000	33032619	10,000
207091639	10,000	302112414	10,000	31022819	10,000	33032619	10,000
207153611	10,000	302152322	10,000	310298933	10,000	33032719	10,000
207162923	10,000	302190555	10,000	311070211	10,000	33032719	10,000
207212617	10,000	302271828	10,000	311097302	10,000	33032719	10,000
207285-s	10,000	303110912	10,000	312012561	10,000	33032719	10,000
207286-s	10,000	303120858	10,000	312123724	10,000	33032719	10,000
207287-s	10,000	303290913	10,000	312262056	10,000	33032719	10,000
208031645	10,000	303917622	10,000	32010219	10,000	33032719	10,000
208066816	10,000	304011724	10,000	320102199	10,000	330419197	10,000
208154153	10,000	304090053	10,000	320222197	10,000	330419198	10,000
208180018	10,000	304195122	10,000	32030319	10,000	330521195	10,000
208245036	10,000	304279032	10,000	32030319	10,000	330719198	10,000
208281019	10,000	30428842X	10,000	320423197	10,000	330725196	10,000
208538-s	10,000	305050524	10,000	32052019	10,000	330727196	10,000
209021267	10,000	30507042X	10,000	320623196	10,000	33082519	10,000
209110984	10,000	305080360	10,000	32072319	10,000	33082519	10,000
209115626	10,000	30520241X	10,000	32072319	10,000	330902198	10,000
209131631	10,000	305215422	10,000	320828197	10,000	330903198	10,000
20914106X	10,000	305263713	10,000	320831198	10,000	331081199	10,000
209143528	10,000	306025718	10,000	32092219	10,000	34040319	10,000
209231761	10,000	306040025	10,000	32092219	10,000	34040319	10,000
209303001	10,000	306044437	10,000	32092219	10,000	34082519	10,000
210142920	10,000	306102053	10,000	32092219	10,000	341003198	10,000
210177527	10,000	306165029	10,000	32092219	10,000	34240119	10,000
21028631	10,000	30620094X	10,000	32092219	10,000	34240119	10,000
211060127	10,000	306270018	10,000	32092219	10,000	350322197	10,000
211118327	20,000	307023723	10,000	32092219	10,000	35058319	20,000
211140570	10,000	307032065	10,000	32092219	10,000	350681197	10,000
211153718	10,000	307061914	10,000	32092219	10,000	359645009	10,000
211162721	10,000	307062071	10,000	32092219	10,000	36011119	10,000
211270462	10,000	307112329	10,000	32092219	10,000	36060219	10,000
212053817	10,000	307117227	10,000	32092219	10,000	36060219	10,000
212070928	10,000	307140444	10,000	320982197	10,000	360602197	10,000

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36068119	10,000	410151734	10,000	44082519	10,000	506084022	10,000
36222619	10,000	41018782X	10,000	44082519	10,000	506091341	10,000
36232319	10,000	410202575	10,000	44082519	10,000	506241039	10,000
36232319	10,000	410211028	10,000	441223198	10,000	506305237	10,000
36232619	10,000	41025063X	10,000	44130219	10,000	507181612	20,000
362401197	10,000	410290525	10,000	44132219	10,000	507230036	10,000
36252619	10,000	410304198	10,000	44132219	10,000	507251012	10,000
368203063	10,000	41050419	10,000	44142419	10,000	507283521	10,000
370102197	10,000	41092319	10,000	44142519	10,000	508091312	10,000
37020319	10,000	411162140	10,000	44162519	10,000	508165923	10,000
370205194	10,000	412080668	10,000	441702198	10,000	508172915	10,000
370902198	10,000	412157882	10,000	441723198	10,000	508260026	10,000
37112299	10,000	412262413	10,000	44252619	10,000	508266871	10,000
37150219	10,000	412291025	10,000	44252719	10,000	508280013	10,000
372401197	10,000	412825198	10,000	44282219	10,000	509013410	10,000
39310599	20,000	42010219	10,000	44282719	10,000	509090275	10,000
401115804	10,000	42010219	10,000	44532319	10,000	509092832	10,000
401187174	10,000	42010219	10,000	44532319	10,000	509300830	10,000
401190016	10,000	420107198	10,000	44532319	10,000	51004581X	10,000
401226212	10,000	42011519	10,000	44532319	10,000	51010219	10,000
401292632	10,000	42012319	10,000	450103195	10,000	510111029	10,000
402060217	10,000	420321198	10,000	450103198	10,000	510182198	10,000
402142528	10,000	42068319	10,000	450104197	10,000	510217820	10,000
402177811	10,000	42068319	10,000	450327198	10,000	510300440	10,000
402274650	10,000	42108319	10,000	452523198	10,000	51050319	10,000
403072425	10,000	42108719	10,000	50010719	10,000	51104792X	10,000
403141234	10,000	421126198	10,000	50022419	10,000	511115849	10,000
403215921	10,000	421126199	10,000	501082542	10,000	511130840	10,000
403222927	10,000	421202199	10,000	501100714	10,000	511150012	10,000
403292822	10,000	422123197	10,000	501201116	10,000	511172528	10,000
404043577	10,000	42220219	10,000	502101034	10,000	51212005X	10,000
404085041	10,000	42220219	10,000	50211462X	10,000	512282914	10,000
404112414	10,000	422725197	10,000	502160010	10,000	512305518	10,000
404250613	10,000	429006198	10,000	502180019	10,000	51231102X	10,000
405062915	10,000	43010219	10,000	502201622	10,000	513027197	10,000
405071512	10,000	43020219	10,000	502220431	10,000	532224198	10,000
405181425	10,000	43042219	10,000	502262437	10,000	601013830	10,000
405190031	10,000	430611198	10,000	502281516	10,000	601131018	10,000
405222014	10,000	431023198	10,000	502289012	10,000	601287029	10,000
406060048	10,000	43122319	10,000	503056618	10,000	601791-M	10,000
407013576	10,000	44010219	10,000	503061426	10,000	602077824	10,000
407041631	10,000	44010319	10,000	50324164X	10,000	602102529	10,000
407152031	10,000	44010319	10,000	503242649	10,000	602137463	10,000
407195796	10,000	44010319	20,000	503271202	10,000	60215187X	10,000
407221026	10,000	44010519	10,000	503281112	10,000	602186268	10,000
407316019	10,000	440106196	10,000	504011522	10,000	60228824X	10,000
408022034	10,000	44011219	10,000	50404746X	10,000	603012416	10,000
408102423	10,000	440182198	10,000	504163732	10,000	603177549	10,000
408244036	10,000	44030119	10,000	504231030	10,000	604035119	10,000
408257217	10,000	44030719	10,000	504300015	10,000	604184417	10,000
409040150	10,000	44060219	10,000	505040025	10,000	604202426	10,000
409092642	10,000	44068219	10,000	505044013	10,000	604252629	10,000
409214429	10,000	44068219	10,000	505101828	10,000	604272420	10,000
409273627	10,000	44072519	10,000	505130424	10,000	605075113	10,000
409280020	10,000	44078419	10,000	505136715	10,000	605190034	10,000
409280419	10,000	44078419	10,000	505183721	10,000	605191824	10,000
410041108	10,000	44082319	10,000	505196840	10,000	606014852	10,000
410071478	10,000	44082519	10,000	505217324	10,000	606062713	10,000
410082119	10,000	44082519	10,000	505231820	10,000	606093040	10,000

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606122929	10,000	704220015	10,000	806252028	10,000	907142420	10,000
606162235	10,000	704300046	10,000	807026878	10,000	90808342X	10,000
606242647	10,000	705081836	10,000	807205645	10,000	908188618	10,000
606260521	10,000	705132319	10,000	807255013	10,000	909041335	10,000
607021329	10,000	705163079	10,000	808042422	10,000	909051725	10,000
607173537	10,000	706020068	10,000	808050235	10,000	90909262X	10,000
607300026	10,000	706032062	10,000	809015726	10,000	909092748	10,000
608062626	10,000	706074919	10,000	809111222	10,000	909095942	10,000
608112628	10,000	706124412	10,000	809132947	10,000	909102413	10,000
60813102X	10,000	70614461X	10,000	809143313	10,000	909251275	10,000
608206838	10,000	706154045	10,000	80917261X	10,000	910013526	10,000
608235848	10,000	707041511	10,000	809200024	10,000	910132017	10,000
608272777	10,000	707102076	10,000	809307805	10,000	910156813	10,000
609083218	10,000	707151333	10,000	810130417	10,000	910204775	10,000
609113874	10,000	707171722	10,000	810272142	10,000	910231401	10,000
609142634	10,000	707200812	10,000	810275591	10,000	910286832	10,000
609170647	10,000	708150322	10,000	811010284	10,000	910295589	10,000
609203820	10,000	708262568	10,000	812193565	10,000	910302451	10,000
60921001X	10,000	708270563	10,000	812272320	10,000	911071047	10,000
610046909	10,000	709036381	10,000	812280910	10,000	911071531	10,000
61007291X	10,000	709095624	10,000	820213710	10,000	911126835	10,000
61010219	10,000	71012202X	10,000	901055032	10,000	911184123	10,000
61011319	10,000	710126867	10,000	901102278	10,000	911212415	10,000
610113197	10,000	710175843	10,000	901150088	10,000	911296819	10,000
61014111X	10,000	710185287	10,000	901150715	10,000	912112767	10,000
610166623	10,000	710195016	10,000	901175815	10,000	912116351	10,000
610263463	10,000	710310074	10,000	901191815	10,000	912156614	10,000
610303197	10,000	711073533	10,000	901200013	10,000	912290610	10,000
611180628	10,000	711084873	10,000	901200227	10,000	912300839	10,000
611192329	10,000	711130023	10,000	901211218	10,000	9699401	20,000
611230049	10,000	711166811	10,000	902050661	10,000	A0580115	10,000
611231950	10,000	712030510	10,000	902075920	10,000	A10147134	10,000
611270411	10,000	712043890	10,000	902098267	10,000	A1663472	10,000
612015122	10,000	712054019	10,000	902116847	10,000	B12208038	10,000
612020422	10,000	712140014	10,000	902231429	10,000	B3842369	10,000
61217005X	10,000	789027802	20,000	902233077	10,000	B4485535	10,000
612183337	10,000	801128C	10,000	903055023	10,000	B4611018	10,000
612224612	10,000	802073142	10,000	903212528	10,000	B6858008	10,000
612301029	10,000	802291C	10,000	903240278	10,000	C11192505	10,000
621003394	10,000	803225765	10,000	903311911	10,000	C3084882	10,000
63012119	10,000	803235342	10,000	904015023	10,000	C31929419	10,000
630612002	10,000	803246942	10,000	904050515	10,000	C3225184	10,000
640202028	10,000	804112153	10,000	904160010	10,000	C42570073	10,000
701235026	10,000	804202028	10,000	905063523	10,000	C4689885	10,000
702010045	10,000	80421192X	10,000	90515203X	10,000	C5429801	10,000
702015347	10,000	80429242X	10,000	906041295	10,000	C613175A	10,000
702073516	10,000	80430042X	10,000	906115094	10,000	C651974	10,000
702080930	10,000	805012012	10,000	90618044X	10,000	C6615137	10,000
702121310	10,000	805140067	10,000	906190419	10,000	C6733806	10,000
70216005X	10,000	805180019	10,000	906192134	10,000	D1305930	10,000
702164411	10,000	805201531	10,000	906230923	10,000	D164600	10,000
702280610	10,000	805257929	10,000	906254327	10,000	D2222389	10,000
70305114X	10,000	806052123	10,000	906274011	10,000	D2429153	10,000
70305233X	10,000	806056821	10,000	906302927	10,000	D2701082	10,000
703062627	10,000	80614292X	10,000	907011333	10,000	D3133029	10,000
703201249	10,000	80616551X	10,000	907034418	10,000	D3329691	10,000
703296826	10,000	806191821	10,000	90704042X	10,000	D3851037	10,000
704010611	10,000	806203343	10,000	907050047	10,000	D4110782	10,000
704014308	10,000	806223549	10,000	907080415	10,000	D4299036	10,000

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **electronic application instructions** to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出**電子認購指示**申請而獲全部或部份接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
D4485875	10,000	I20025476	10,000	IS7426858	10,000	M4323888	10,000
D4653182	10,000	IS1091240	10,000	IS7475539	10,000	M4657239	10,000
D4825196	10,000	IS1094464	10,000	IS7890049	10,000	M4851345	10,000
D5172447	10,000	IS1358149	10,000	IS7941711	10,000	M5803069	10,000
D6107541	10,000	IS1541052	10,000	IS7949896	10,000	OS186620	10,000
D633757	10,000	IS1678436	10,000	IS7992667	10,000	OS200203	10,000
D6342060	10,000	IS1846059	10,000	IS8019137	10,000	OS380067	10,000
D7511729	10,000	IS1862027	10,000	IS8131899	10,000	P004933A	10,000
E0101102	10,000	IS2073641	10,000	IS8214119	10,000	P0561073	10,000
E12514566	10,000	IS2375415	10,000	IS8343873	10,000	P0701819	10,000
E18369649	10,000	IS2392391	10,000	IS8572606	10,000	P0990594	10,000
E22159290	10,000	IS2421458	10,000	IS8592502	10,000	P1963388	10,000
E22338153	10,000	IS2866509	10,000	IS8661524	10,000	P2326942	10,000
E2254127	10,000	IS2886268	10,000	IS8749872	10,000	P260599A	10,000
E2351343	10,000	IS2923284	10,000	IS8791123	10,000	P2616223	10,000
E3308093	10,000	IS3147680	10,000	IS8829609	10,000	P2618420	10,000
E398953	10,000	IS3163910	10,000	IS8863918	10,000	P296938	10,000
E5419143	10,000	IS3328455	10,000	IS8904248	10,000	P3321162	10,000
E7122334	10,000	IS3453705	10,000	IS8939094	10,000	P3378016	10,000
E7891567	10,000	IS3492622	10,000	IS8987899	10,000	P4631327	10,000
E833078A	10,000	IS3571236	10,000	IS9186825	10,000	P5424910	10,000
E8887423	10,000	IS3740997	10,000	IS9250198	10,000	P5706738	20,000
E9282584	20,000	IS3773952	10,000	IS9270630	10,000	P5728480	10,000
E9382732	10,000	IS3895932	10,000	IS9630301	10,000	P5807186	10,000
E9780657	10,000	IS3913780	10,000	K067589A	10,000	P6005261	10,000
G003219A	10,000	IS4155351	10,000	K0900095	10,000	P6504098	10,000
G019297	10,000	IS4250696	10,000	K102205	10,000	P7301360	10,000
G0620423	10,000	IS4339786	10,000	K1128787	10,000	P7484171	10,000
G1138986	10,000	IS4431072	10,000	K1275275	10,000	P7621551	10,000
G1453644	10,000	IS4504321	10,000	K1293931	10,000	P7819254	10,000
G1540350	10,000	IS4589852	10,000	K2221969	10,000	P7819424	10,000
G2122625	20,000	IS4813844	10,000	K232227-7	10,000	P8360905	10,000
G3365270	10,000	IS4955486	10,000	K2494469	10,000	P8424431	10,000
G3416010	10,000	IS4972070	10,000	K3414450	10,000	P8783245	10,000
G363896A	20,000	IS4990262	10,000	K3507076	10,000	P9158409	10,000
G3805920	10,000	IS5005859	10,000	K3592669	10,000	P9158573	10,000
G381022	10,000	IS5096188	10,000	K3679721	10,000	P9530618	10,000
G3825603	10,000	IS5256583	10,000	K3733602	10,000	PN99028	10,000
G4538659	10,000	IS5423620	10,000	K3862879	20,000	R0000700	10,000
G4538667	10,000	IS5530751	10,000	K4107101	10,000	R0270554	10,000
G5021153	10,000	IS5560611	10,000	K4454871	10,000	R0851182	10,000
G5440571	10,000	IS5650824	10,000	K4497341	10,000	R0969922	10,000
G5886790	10,000	IS5657291	10,000	K4505174	10,000	R132710A	10,000
G6053164	10,000	IS6028416	10,000	K4953479	10,000	R1577750	10,000
G6412849	10,000	IS6040443	10,000	K5214041	10,000	R1670149	10,000
G645763A	10,000	IS6089714	10,000	K5491150	10,000	R3039578	10,000
G6542505	10,000	IS6148383	20,000	K6804136	10,000	R3115517	10,000
G6868249	10,000	IS6280449	10,000	K6957641	10,000	R3218200	10,000
G7156854	10,000	IS6376036	10,000	K7362773	10,000	R3228400	10,000
G8217849	20,000	IS6527489	10,000	K8565163	10,000	R4013335	10,000
H067576A	10,000	IS6558512	10,000	K9022929	10,000	R4708643	10,000
H114458A	10,000	IS6746001	10,000	K9163247	10,000	R4912631	10,000
H1163703	10,000	IS6756810	10,000	K927362A	10,000	R5129272	10,000
H1281900	10,000	IS6844967	10,000	K9780998	10,000	R5240769	10,000
H341544	10,000	IS6867715	10,000	M0167822	10,000	R5429616	10,000
H3777822	10,000	IS6979496	20,000	M09892194	10,000	R5998785	10,000
H3983813	10,000	IS7003315	10,000	M2688234	10,000	R6025292	10,000
H4023538	10,000	IS7077512	10,000	M3065001	20,000	R6270742	10,000
H4194863	10,000	IS7398068	10,000	M3217766	10,000	R6555054	10,000

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **electronic application instructions** to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

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R694459A	10,000	Z097989A	10,000				
R7617193	10,000	Z1250818	10,000				
R8328780	10,000	Z1412958	10,000				
R8333113	10,000	Z1609549	10,000				
R8398649	10,000	Z1639391	10,000				
R875187A	10,000	Z1721780	10,000				
R8889316	10,000	Z1785975	10,000				
R9558542	10,000	Z1921305	10,000				
R967540	10,000	Z1956826	10,000				
T12349849	10,000	Z2022983	10,000				
V0080713	10,000	Z2241405	10,000				
V0118346	10,000	Z2468078	10,000				
V029309	10,000	Z2576547	10,000				
V0310042	10,000	Z2916127	10,000				
V0335673	10,000	Z3047378	10,000				
V0356379	30,000	Z3235174	10,000				
V042403A	10,000	Z338045A	10,000				
V0704768	10,000	Z3394787	10,000				
V1034111	10,000	Z3411789	10,000				
V1146750	10,000	Z3512240	10,000				
V1148273	10,000	Z3721575	10,000				
V1148281	10,000	Z376153	10,000				
W58086771	10,000	Z410037	10,000				
W60679128	10,000	Z4126654	10,000				
W67588254	10,000	Z4141602	10,000				
Y0128633	10,000	Z4224834	10,000				
Y0368596	10,000	Z4511876	10,000				
Y0451051	10,000	Z4819145	10,000				
Y0579341	10,000	Z4872585	30,000				
Y1005535	10,000	Z5100608	10,000				
Y115901A	10,000	Z5130388	10,000				
Y1168841	10,000	Z5198160	10,000				
Y1329942	10,000	Z5288925	10,000				
Y1551645	10,000	Z5299897	10,000				
Y1846181	10,000	Z5365725	10,000				
Y1926924	10,000	Z6305696	10,000				
Y1941958	10,000	Z6342419	20,000				
Y2228783	10,000	Z6734392	10,000				
Y2232306	10,000	Z7799161	10,000				
Y2393180	10,000	Z7836601	10,000				
Y2714947	10,000	Z9132326	10,000				
Y2963645	10,000	Z9141252	20,000				
Y3558752	10,000	Z9262963	10,000				
Y402154A	10,000	Z9297481	10,000				
Y4205691	10,000	Z9695452	10,000				
Y4686592	10,000						
Y4791108	10,000						
Y4931872	10,000						
Y4959246	10,000						
Y5148438	10,000						
Y5536098	10,000						
Y5658398	10,000						
Y6228745	10,000						
Z0127494	10,000						
Z026517A	10,000						
Z0350010	20,000						
Z0588491	10,000						
Z0701069	10,000						
Z0887456	10,000						

DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND MONIES

Applicants who have applied for 1,000,000 or more Public Offer Shares on **WHITE** Application Forms or via **HK eIPO White Form** service and have provided all information required by their Application Forms and are successfully or partially successfully allocated Public Offer Shares may collect their refund cheque(s) and/or Share certificate(s) (where applicable) from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong from 9:00 a.m. to 1:00 p.m. on Wednesday, July 11, 2018 or such other date as notified by the Company.

Applicants being individuals who are eligible for personal collection must not authorise any other person to collect for them. Corporate applicants who are eligible for personal collection must attend by their authorised representatives bearing a letter of authorisation from their corporations stamped with the corporations' chop. Both individuals and authorised representatives must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited. If such applicants do not collect their share certificate(s) personally within the time specified for collection, they will be despatched promptly to the address specified in their relevant application by ordinary post at their own risk.

Share certificates for the Public Offer Shares allotted to applicants using **WHITE** Application Forms or through **HK eIPO White Form** service which are either not available for personal collection, or which are available but are not collected in person within the time specified for collection, are expected to be despatched promptly by ordinary post to the address on the relevant Application Forms and at their own risk.

Applicants who have applied with **YELLOW** Application Forms for 1,000,000 Public Offer Shares or more and have provided all information required by their Application Forms and are wholly or partially unsuccessfully allocated Public Offer Shares may collect their refund cheque(s) in person from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong from 9:00 a.m. to 1:00 p.m. on Wednesday, July 11, 2018 or such other date as notified by the Company.

Share certificates for the Public Offer Shares allotted to applicants using **YELLOW** Application Forms and those who applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investors Participant's stock account or their designated CCASS Participants' stock account as stated in their Application Forms on Wednesday, July 11, 2018, or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.

Applicants applying through a designated CCASS participant (other than a CCASS investor participant) using **YELLOW** Application Forms or by giving electronic application instructions to HKSCC should check the number of Public Offer Shares allocated to them with that CCASS participant and the amount of refund monies (if any) payable to them with that CCASS participant. Applicants applying on **YELLOW** Application Forms or by giving electronic application instructions to HKSCC should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, July 11, 2018 or any other date as determined by HKSCC or HKSCC Nominees. Applicants applying as a CCASS Investor Participant on a **YELLOW** Application Form may also check their new account balance and (if applicants applying by giving electronic application instructions to HKSCC) the amount of refund monies (if any) payable to them via the CCASS Phone System and the CCASS Internet System (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the credit of Public Offer Shares to their CCASS investor participant stock account. HKSCC will also make available to CCASS investor participants an activity statement showing the number of Public Offer Shares credited to their stock account and the amount of refund monies (if any) credited to their designated bank account.

Refund cheque(s) for wholly or partially unsuccessful applicants using **WHITE** or **YELLOW** Application Forms which are either not available for personal collection or which are available but are not collected in person within the time specified for collection, are expected to be despatched by ordinary post and at their own risk on or before Wednesday, July 11, 2018.

For applicants who have applied and paid the application monies from a single bank account using **HK eIPO White Form**, any refund monies will be despatched to that bank account in the form of e-Auto Refund payment instructions. For applicants who have applied and paid the application monies from multiple bank accounts using **HK eIPO White Form**, any refund monies will be despatched to the address as specified in the applicants' **HK eIPO White Form** application instructions in the form of refund cheque(s) by ordinary post at their own risk.

Refund of application monies for applicants applying by giving **electronic application instructions** to HKSCC is expected to be credited to the relevant applicants' designated bank accounts or the designated bank account of their broker or custodian on Wednesday, July 11, 2018.

Share certificates issued in respect of the Offer Shares will only become valid certificates of title at 8:00 a.m. on Thursday, July 12, 2018, provided that (i) the Share Offer has become unconditional in all respects; and (ii) the Underwriting Agreements have not been terminated.

The Company will not issue any temporary document of title in respect of the Offer Shares. No receipt will be issued for sums paid on application.

MINIMUM PUBLIC FLOAT REQUIREMENT

Pursuant to Rule 11.23(7) of the GEM Listing Rules, the Company is required to maintain a public float of at least 25% of its total issued share capital at the time of the Listing and at all times thereafter. Pursuant to Rule 11.23(8) of the GEM Listing Rules, not more than 50% of the Shares in public hands at the time of the Listing shall be owned by the three largest public Shareholders. The Directors confirm that (i) immediately after the completion of the Capitalisation Issue and the Share Offer, the Company will comply with Rule 11.23(7) of the GEM Listing Rules that the public float will be at least 25% of the total issued share capital of the Company; (ii) not more than 50% of the Shares in public hands at the time of the Listing will be owned by the three largest public Shareholders as required under Rule 11.23(8) of the GEM Listing Rules; and (iii) no public Shareholders will own more than 10% of the total issued share capital of the Company immediately after completion of the Capitalisation Issue and the Share Offer.

COMMENCEMENT OF DEALINGS IN THE SHARES

Assuming the Share Offer becomes unconditional in all aspects and the Underwriting Agreements are not terminated in accordance with their respective terms at or before 8:00 a.m. (Hong Kong time) on Thursday, July 12, 2018 dealings in the Shares on the GEM are expected to commence at 9:00 a.m. (Hong Kong time) on Thursday, July 12, 2018. Shares will be traded in board lots of 10,000 Shares each. The stock code for the Shares is 8140.

By order of the Board
BOSA Technology Holdings Limited
Kwan Tek Sian
Chairman

Hong Kong, Wednesday, July 11, 2018

As at the date of this announcement, the executive Directors are Mr. Lim Su I and Mr. Paulino Lim; the non-executive Director is Mr. Kwan Tek Sian; and the independent non-executive Directors are Mr. Chan Chi Keung, Alan, Ms. Chu Wei Ning and Mr. Ng Ming Hon.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement and a copy of the Prospectus will remain on the Stock Exchange website at www.hkexnews.hk and in the case of this announcement, on the "Latest Company Announcements" page for at least seven days from the date of its posting. This announcement and a copy of the Prospectus will also be published on the Company's website at www.bosa-tech.com.