

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING

FORM F

GEM

COMPANY INFORMATION SHEET

Case Number: 20180313-I17095-0001

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: BOSA Technology Holdings Limited 人和科技控股有限公司

Stock code (ordinary shares): 8140

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 12 July 2018

Name of Sponsor(s): Kingsway Capital Limited

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive Directors

- Lim Su I
- Paulino Lim

Non-executive Director

- Kwan Tek Sian

Independent Non-Executive Directors

- Chan Chi Keung Alan
- Chu Wei Ning
- Ng Ming Hon

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Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name	Capacity/ nature of interest	Number of Shares held in the Company immediately after completion of the Capitalization Issue and the Share Offer	Approximate percentage of shareholding in the Company immediately after completion of the Capitalization Issue and the Share Offer
Kin Sun Creative Company Limited ¹	Beneficial owner	301,463,415	37.7%
Kwan Tek Sian ¹	Interest of a controlled corporation	301,463,415	37.7%
Lim Su I ²	Beneficial owner	73,170,732	9.2%
Yang Tien-Lee	Beneficial owner	64,390,244	8.0%
Wang Wann-Bao	Beneficial owner	64,390,244	8.0%
Paulino Lim ²	Beneficial owner	40,975,610	5.1%
Chiu Yin Mei ³	Beneficial owner	40,975,610	5.1%
Ha Jasmine Nim Chi ⁴	Interest of spouse	301,463,415	37.7%
Chan Ching ⁵	Interest of spouse	73,170,732	9.2%
Liu Li Wen ⁶	Interest of spouse	64,390,244	8.0%
Wang Yu-Ju ⁷	Interest of spouse	64,390,244	8.0%
Ng Pei Ying ⁸	Interest of spouse	40,975,610	5.1%

Note:

1. Kwan Tek Sian beneficially owns 100% of the entire issued shares of Kin Sun Creative Company Limited. Therefore, Kwan Tek Sian is deemed, or taken to be, interested in 301,463,415 Shares held by Kin Sun Creative Company Limited for the purpose of the SFO.
2. Lim Su I and Paulino Lim are siblings.
3. Chiu Yin Mei is the Company's administration manager.
4. Ha Jasmine Nim Chi, spouse of Kwan Tek Sian, is deemed, or taken to be, interested in 301,463,415 Shares in which Kwan Tek Sian is interested for the purposes of SFO.
5. Chan Ching, spouse of Lim Su I, is deemed, or taken to be, interested in 73,170,732 Shares in which Lim Su I is interested for the purposes of SFO.
6. Liu Li Wen, spouse of Yang Tien-Lee, is deemed, or taken to be interested in 64,390,244 Shares in which Yang Tien-Lee is interested for the purposes of the SFO.
7. Wang Yu-Ju, spouse of Wang Wann-Bao, is deemed, or taken to be interested in 64,390,244 Shares in which Wang Wann-Bao is interested for the purposes of the SFO.
8. Ng Pei Ying, spouse of Paulino Lim, is deemed, or taken to be interested in 40,975,610 Shares in which Paulino Lim is interested for the purposes of the SFO.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 30 June

Registered address: PO Box 1350, Clifton House, 75 Fort Street, Grand Cayman KY1-1108, Cayman Islands

Head office and principal place of business: Office 2302, 23rd Floor, No. 9 Chong Yip Street, Kwun Tong, Kowloon, Hong Kong

Web-site address (if applicable): www.bosa-tech.com

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Share registrar: Cayman Islands share registrar and transfer agent
 Estera Trust (Cayman) Limited
 PO Box 1350, Clifton House, 75 Fort Street, Grand Cayman KY1-1108, Cayman Islands

Hong Kong branch share registrar
 Tricor Investor Services Limited
 Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong

Auditors: Deloitte Touche Tohmatsu
35/F, One Pacific Place, 88 Queensway, Hong Kong

B. Business activities*(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)*

Provision of mechanical splicing services to the reinforced concrete construction industry in Hong Kong.

C. Ordinary shares

Number of ordinary shares in issue: 800,000,000

Par value of ordinary shares in issue: HK\$0.0001

Board lot size (in number of shares): 10,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.

*(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).**(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).*

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

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Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

.....
Kwan Tek Sian.....
Lim Su I.....
Paulino Lim.....
Chan Chi Keung Alan.....
Chu Wei Ning.....
Ng Ming Hon**NOTES**

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*